

# CHANDIGARH BUSINESS SCHOOL OF ADMINISTRATION

## FINANCIAL LITERACY SESSION

On 29th October, 2018

### 1. Expert Detail

#### EXPERT 1

- Name: Mr. Jubin Mehta
- Designation : AGM
- Organization: SEBI

#### EXPERT 2

Name: Mr. Harbinder Singh  
Designation: Manager IPF  
Organization: BST Ltd. New Delhi

### 2. Brief details of the event highlights :

**Finance Club** of Chandigarh Business School of Administration organized an Expert Talk on Financial Literacy on 29<sup>th</sup> October, 2018 at 12:00 noon, delivered by BSE Experts/officials, followed by Q & A session, where participants cleared their doubts about various financial instruments. The objective of the session will be to provide knowledge about Role of capital Market, Function of stock Exchange, Risk Management, Trading, clearing and settlement system, Investors' Grievance Redressal Committee, Mutual Funds, Various investment products and safeguards.

### 3. Response of the audience/ learning for the students :

Both the speakers delivered their presentations in a very interactive manner which made the content easier to absorb and understand for students. The students asked numerous questions about the intricacies of the stock market which were answered satisfactorily by Mr. Sokhi and Mr. Mehta.

### 4. Faculty Coordinators

5. Dr. Tanuj Sharma
- Ms. Ruby Sharma
- Ms. Kismat Kaur

Number of participants (student & Faculty):

Students participated: 190

Faculty participated: 22

### 6. Learning Outcomes :

After attending the session, students have been able to understand:

- An overview of Stock exchanges

- Regulation of Stock exchanges in India
- About role and functions performed by SEBI

#### 7. Expert Narration:

**Chandigarh Business School of Administration** organized a “**Financial Literacy Session**” in association with **Bombay Stock Exchange (BSE)** on Monday, October 29, 2018. The idea behind conducting the session was to create an awareness and understanding of financial markets among the students.

The session was delivered by Mr. Harbinder Singh Sokhi, Manager-IPF, BSE, Delhi Registered Office and by Mr. Jubin Mehta, AGM, SEBI, Chandigarh Registered Office.

Mr. Jubin Mehta shared important information about how SEBI (Securities and Exchange Board of India) regulates the securities market in India. In his presentation, he also explained some of the main functions of SEBI like to protect the interest of investors and provide safety for their investment. He further described how SEBI has a vital role to play to prohibit Unfair Trade practices i.e. not allowing the companies to make misleading statements which can induce the sale of purchase of securities by any other person.



Mr. Harbinder Singh Sokhi explained that BSE is Asia’s largest Stock Exchange. He further explained to the students the very basic working and functioning of BSE. In his presentation, he stated that everyone should have the know-how of financial markets. With his dynamic style of presentation, he delivered the session in a very interactive way which made the content easier to absorb and comprehend. He answered many questions, such as Where to invest? Why to invest? How to invest? He started from the basics, explaining the students the history of stock exchanges, basics of stocks, stock market operation, the regulatory bodies, various instruments of investments, how to make money in stock market, common mistakes in stock trading, creating portfolio, risk management & money management aspects.



Mr. Sokhi mentioned that everything that appears profitable may not be profitable in reality. He advised the students to take an informed decision, and not invest money because somebody has told them to do so. He quoted many instances wherein many have lost their entire savings in the stock market and on the other hand, there are smart investors who had made lot of money in the same market.

The students asked numerous questions about the intricacies of the stock market which were answered satisfactorily by Mr. Sokhi and Mr. Mehta.

**Vote of Thanks:**Dr. SunaynaKhurana, HoD-MBA.